



**GLOBAL  
HUNTER  
SECURITIES**



**Global Hunter Securities—Sole U.S. Placement Agent  
For \$8,860,253 in Financing for Rare Element Resources Ltd.**

**Client Information**

Rare Element Resources Ltd. (TSX-V:RES), based in Vancouver, Canada, is a publicly traded mineral resource company focused on exploration and development of rare-earth elements and gold on the Bear Lodge property in Northwest Wyoming.

Gold exploration in the Bear Lodge Mountains has been conducted for several decades. The property encompasses one of the largest disseminated rare-earth occurrences in North America.

Rare Element holds a 100% interest in the Bear Lodge property, is continuing with drilling and a metallurgical testing program, and has begun a scoping study to accomplish a preliminary engineering-economic assessment of the rare-earth project.

**Transaction Information**

Global Hunter Securities acted as the sole U.S. placement agent in the follow-on offering of Rare Element Resources. The Company announced a \$7.8 million financing that was fully subscribed, consisting of 2,250,000 units at a price of \$3.50 per unit. Subsequently, part of the Over-Allotment Option was exercised, consisting of 281,501 units. The total financing amounted to 2,531,501 units at \$3.50 per unit, with 50% warrant coverage for 24 months at a strike price of \$4.75.

Net proceeds of approximately \$8,860,253, which included the Over-Allotment Option, will be used for the advancement of the Company's Bear Lodge, Wyoming, Rare Earth Elements (REE) project, as well as for general corporate purposes.



**Rare Element Resources Ltd.**

**\$8,860,253**

The undersigned acted as the sole U.S. placement agent in this transaction.



**ABOUT GHS**

Global Hunter Securities, LLC offers insightful research and innovative investment banking supported by a sales and trading staff with a worldwide reach.

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