



**GLOBAL  
HUNTER  
SECURITIES**



**Global Hunter Securities—Sole U.S. Placement Agent  
For Cdn\$33,001,312 in Private Placement Financing for Luna Gold Corp.**

**Client Information**

Luna Gold Corp. (TSXV:LGC), based in Vancouver, Canada, is a mineral exploration and development company engaged in the acquisition, exploration, and development of gold resources and advanced stage gold exploration projects in Brazil.

The Company is currently commissioning its Aurizona gold project in Maranhão, Brazil. The Aurizona project totals approximately 80,000 hectares and is divided into two main areas: Aurizona Main, and Aurizona Regional.

**Transaction Information**

Global Hunter Securities acted as the sole U.S. placement agent in the private placement financing for Luna Gold Corp. The Company announced the financing of 58,930,915 special warrants, sold at a price of Cdn\$0.56 per unit, and will entitle the holder to receive one unit of the Company on the exercise of the Special Warrant. Each unit is comprised of one common share of the Company and one-half of one common share purchase warrant. Each Warrant will entitle the holder to purchase one common share of the Company at a price of Cdn\$0.80 for a period of 12 months following the closing date of June 14, 2010.

Gross proceeds of approximately Cdn\$33,001,312 will be used to advance the Company's exploration programs at the Aurizona Main and Regional targets to complete a NI 43-101 compliant resource estimate at the Cachoeira property, and to provide additional working capital at the Aurizona gold operation.



**Luna Gold Corp.**

**Cdn\$33,001,312**

*The undersigned acted as the sole U. S. placement agent in this transaction.*



**ABOUT GHS**

Global Hunter Securities, LLC offers insightful research and innovative investment banking supported by a sales and trading staff with a worldwide reach.

**GHS INVESTMENT BANKING**

**Daniel Conwill**

Chairman and CEO

(504) 410-8015

[dconwill@ghsecurities.com](mailto:dconwill@ghsecurities.com)

**Edward Lainfiesta**

President

(949) 274-8044

[elainfiesta@ghsecurities.com](mailto:elainfiesta@ghsecurities.com)

**Gabriel Alonso-Mendoza**

Associate

(212) 400-4809

[gmendoza@ghsecurities.com](mailto:gmendoza@ghsecurities.com)

**GHS OFFICES**

**New Orleans**

400 Poydras St. Suite 1510

New Orleans, LA 70130

(504) 410-8010

**Newport Beach**

660 Newport Center Dr, Suite

950, Newport Beach, CA 92660

(949) 274-8050

**Houston**

909 Fannin, Suite 3040

Houston, Texas 77010

(713) 658-6300

**Dallas/Ft. Worth**

777 Main St.

Ft. Worth, TX 76102

(504) 410-8010

**Los Angeles**

11100 Santa Monica Blvd. Suite

230 Los Angeles, CA 90025

(310) 689-1900

**New York**

444 Madison Ave., 40<sup>th</sup> Floor

New York, NY 10022

(212) 400-4801

**San Francisco**

333 Bush St., Suite 1450

San Francisco, CA 94104

(415) 410-8703